

ECONOMIC PERFORMANCE

ITALIAN
TANNING
INDUSTRY

YEAR
2022

UNIC 
CONCERIE ITALIANE



ITALIAN
TANNING
INDUSTRY
OVERVIEW

1

UNIC

COMPANIES

1,146 (-0.7%)



EMPLOYEES

18,030 (+1.1%)



VOLUME

110 million square meters
finished leather (-0.6%)9 thousand tons
sole leather (+9.6%)

PRODUCTION VALUE

4.6 billion euros (+9.6%)



EXPORT

3.2 billion euros (+7.7%)



ITALIAN TANNERIES

ITALIAN TANNING INDUSTRY PRODUCTION

2

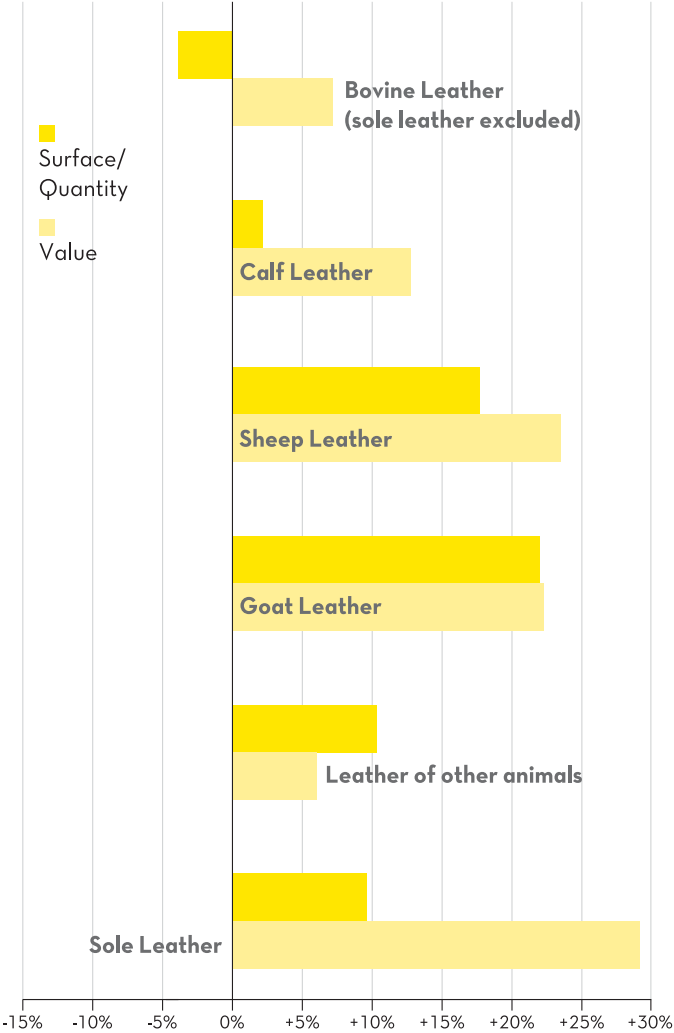
	2022		Var. % '21/'22	
	Volume	Value (million euros)	Volume	Value
Tanning production (volume in '000 sqm)	109,937	4,450.4	-0.6%	+9.2%
Sole Leather (volume in tons)	8,540	109.3	+9.6%	+28.9%
Total Production		4,559.7		+9.6%
Total Export		3,177.2		+7.7%
Apparent share export/production		69.7%		



PRODUCTION
BY ANIMAL
TYPOLOGY

3

	2022	
	Volume (000 000 sqm)	Value (million euros)
Bovine Leather	83.4	3,334.4
Calf Leather	8.2	480.7
Sheep Leather	10.4	320.9
Goat Leather	7.5	214.5
Leather of other animals	0.5	99.9
SUBTOTAL	109.9	4,450.4
Sole leather (tons)	8,540	109.3
TOTAL		4,559.7

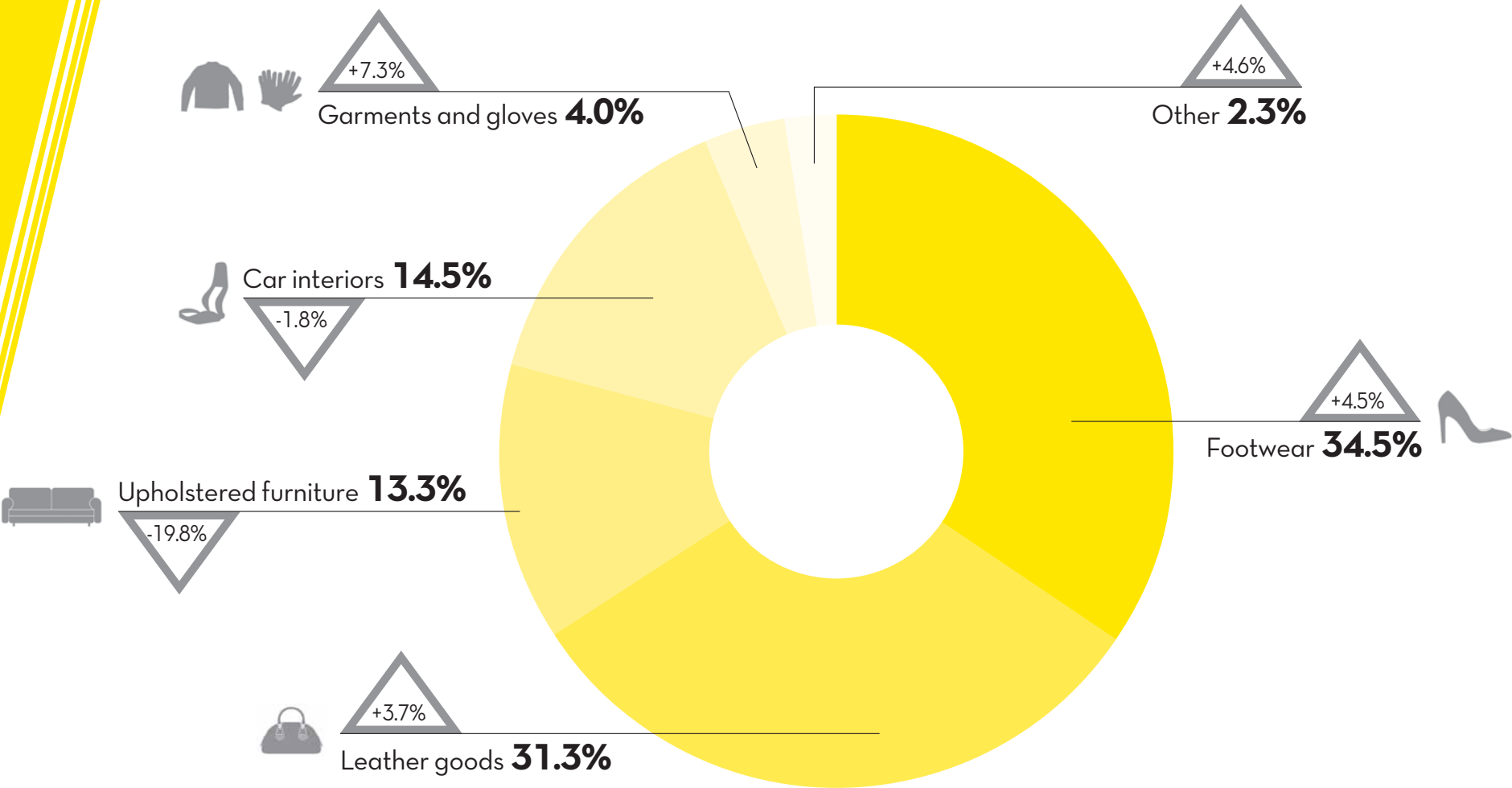


variation '21/'22



PRODUCTION
BY DESTINATION
USE

4

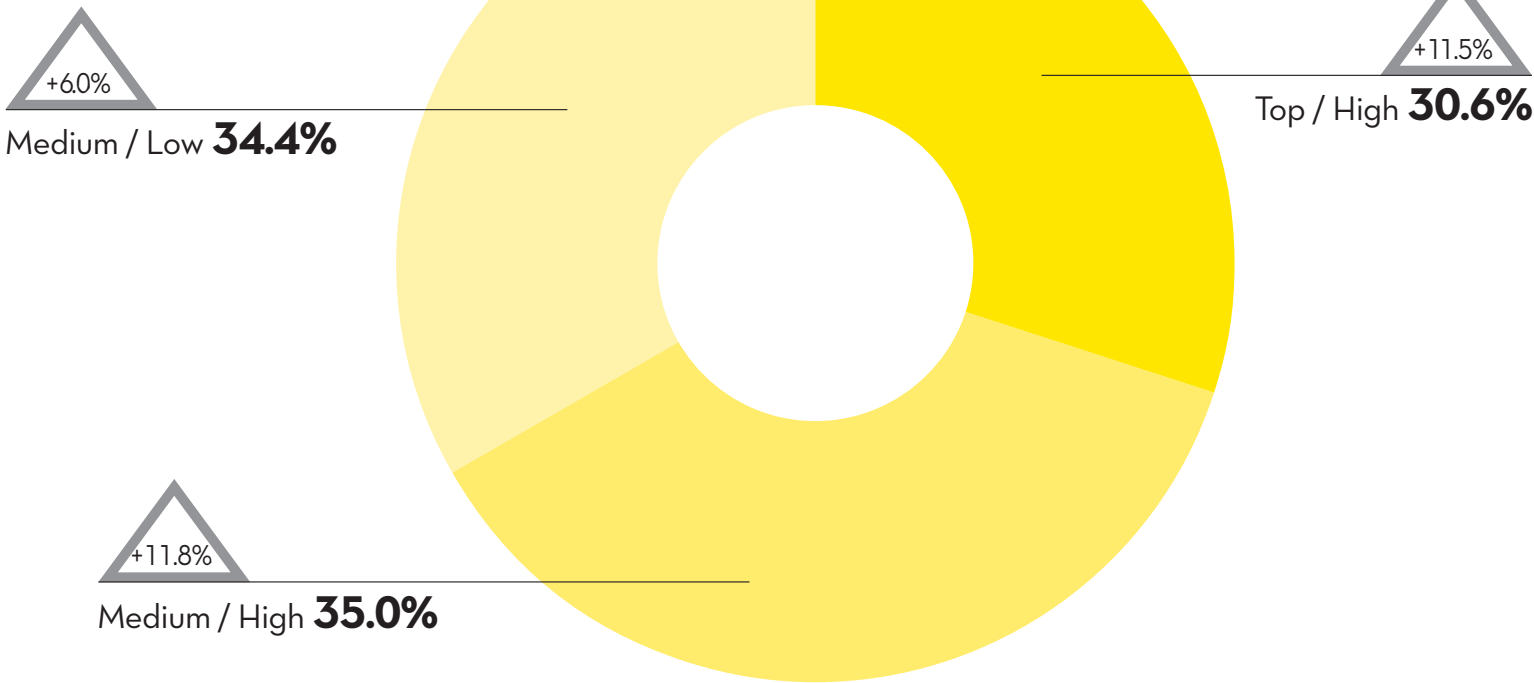


shares on total volume 2020 and variation '21/'22



PRODUCTION
BY PRICE
RANGE

5

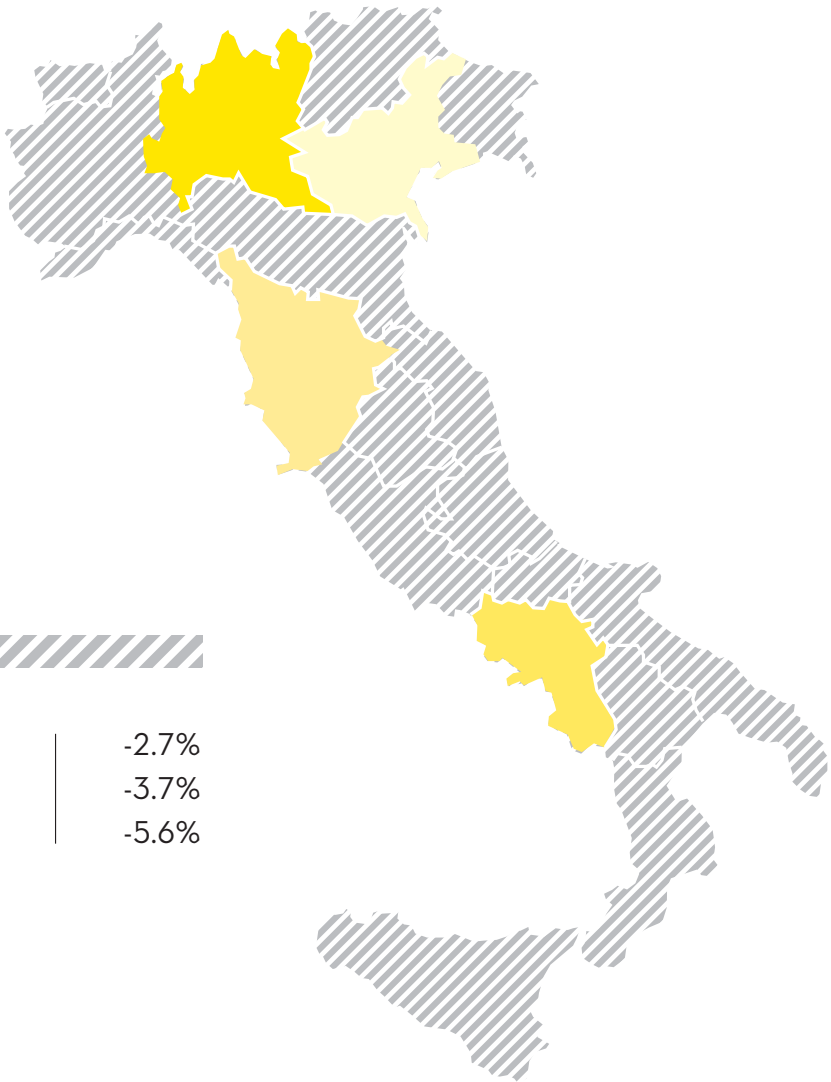


shares on total volume 2022 and variation '21/'22
Ranges' values modified if compared to past years



REGIONAL
DATA

6



OTHER REGIONS

Employees:	560	-2.7%
Companies:	26	-3.7%
Turnover:	81 mln. €	-5.6%

VENETO

Employees:	8,606	+0.5%
Companies:	444	-0.4%
Turnover:	2,697 mln. €	+6.0%

TUSCANY

Employees:	5,973	+0.9%
Companies:	503	-0.6%
Turnover:	1,332 mln. €	+14.9%

CAMPANIA

Employees:	1,970	+5.7%
Companies:	141	=
Turnover:	270 mln. €	+22.6%

LOMBARDY

Employees:	921	+1.4%
Companies:	32	-5.9%
Turnover:	180 mln. €	+21.8%

2022 data and '21/'22 variations



INTERNATIONAL
LEADERSHIP
OF THE ITALIAN
TANNING
INDUSTRY

7

IN EUROPE

63%

of production
value



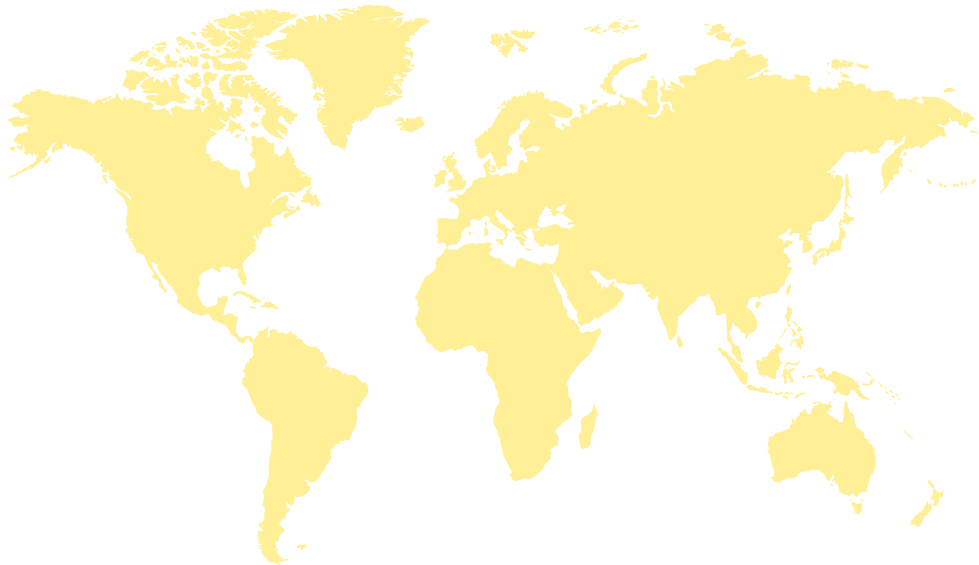
61%

of production volume

WORLDWIDE

24%

of production
value



34%

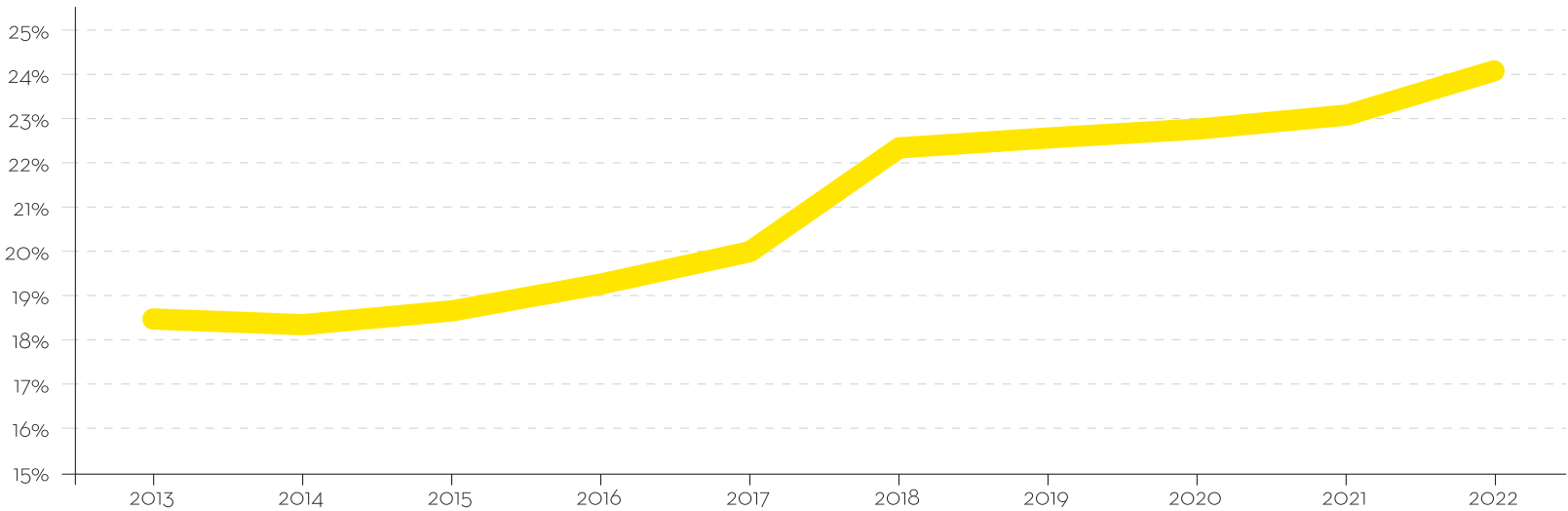
export of finished leather



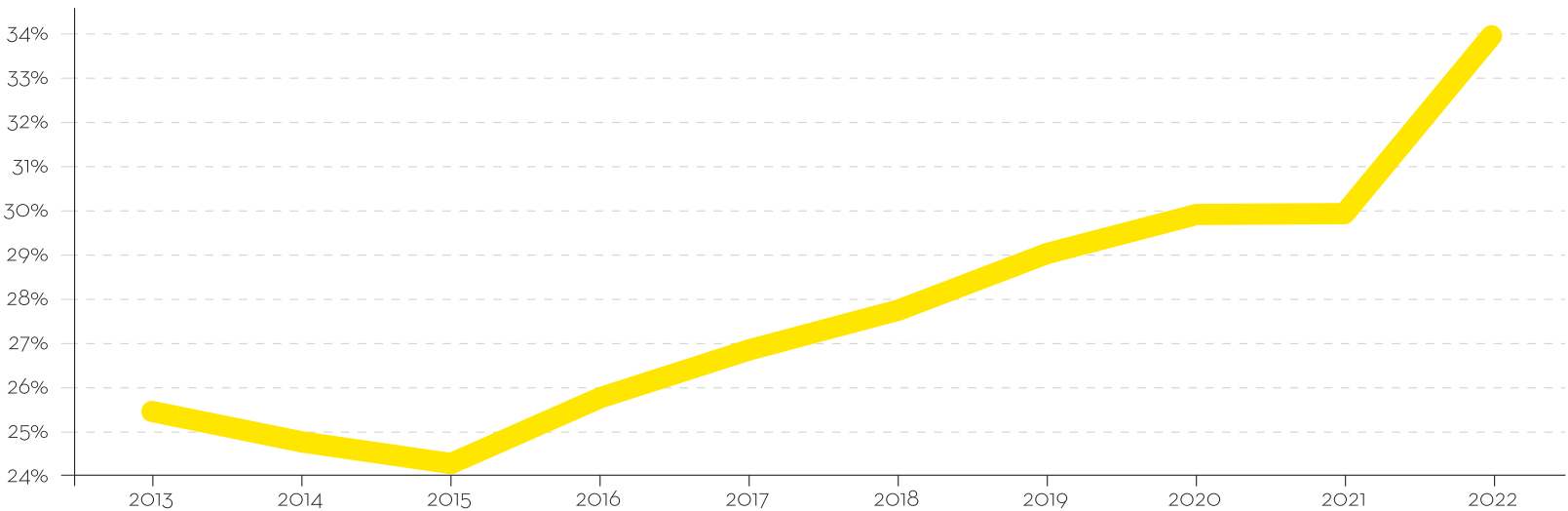
INTERNATIONAL
LEADERSHIP
OF THE ITALIAN
TANNING
INDUSTRY

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ITALY'S SHARE IN WORLD PRODUCTION VALUE

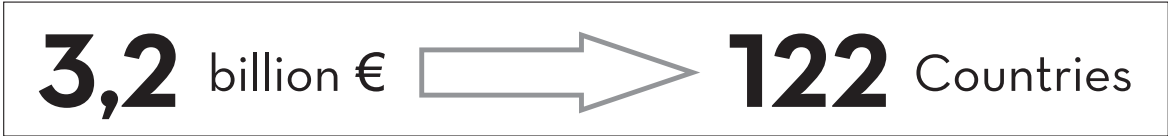
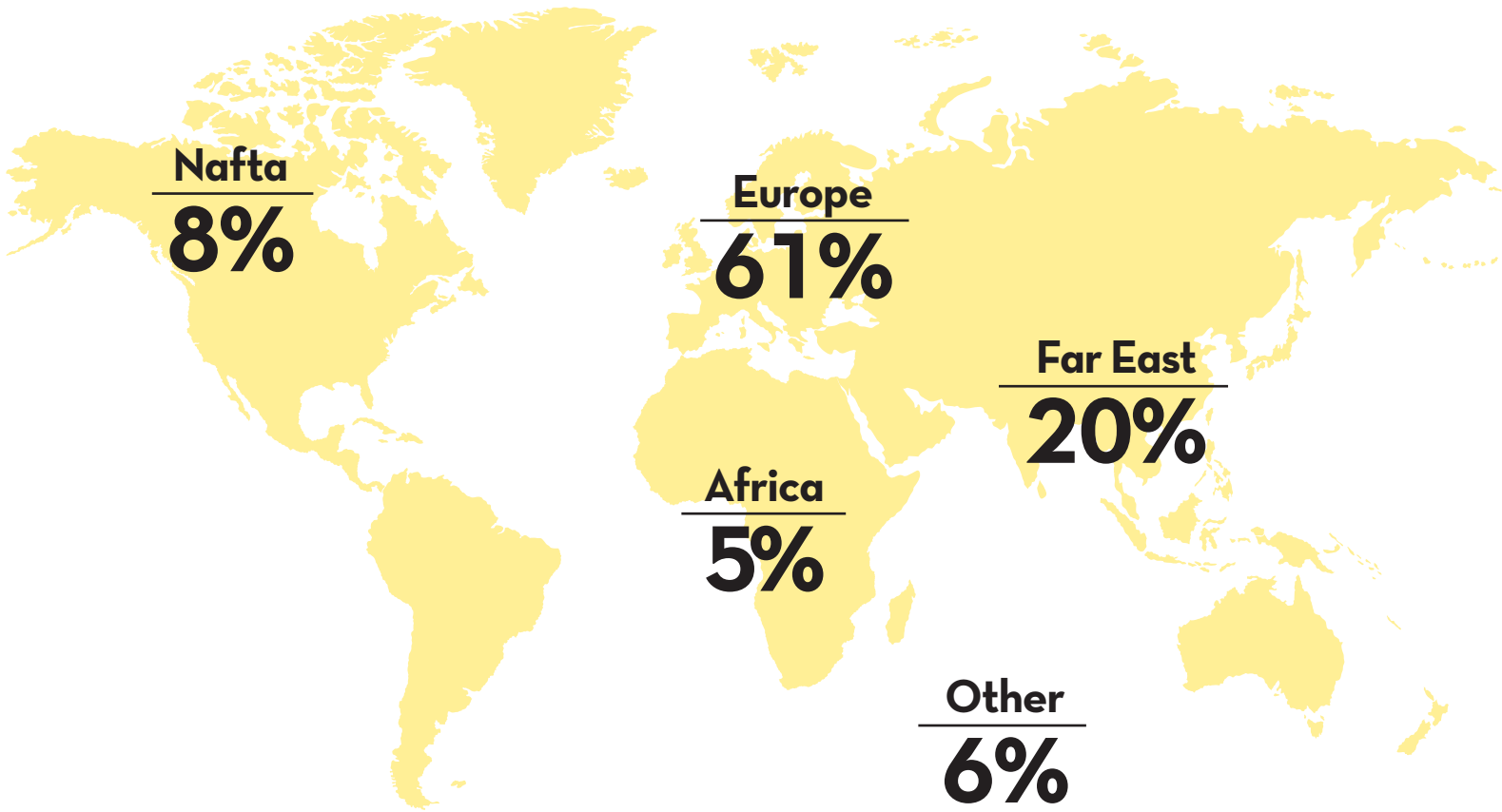


ITALY'S SHARE IN WORLD EXPORT VALUE



ITALIAN EXPORT
OF LEATHER
MAIN AREA OF
DESTINATION

9



shares on total value 2022



ITALIAN EXPORT OF LEATHER BY MAIN COUNTRY OF DESTINATION

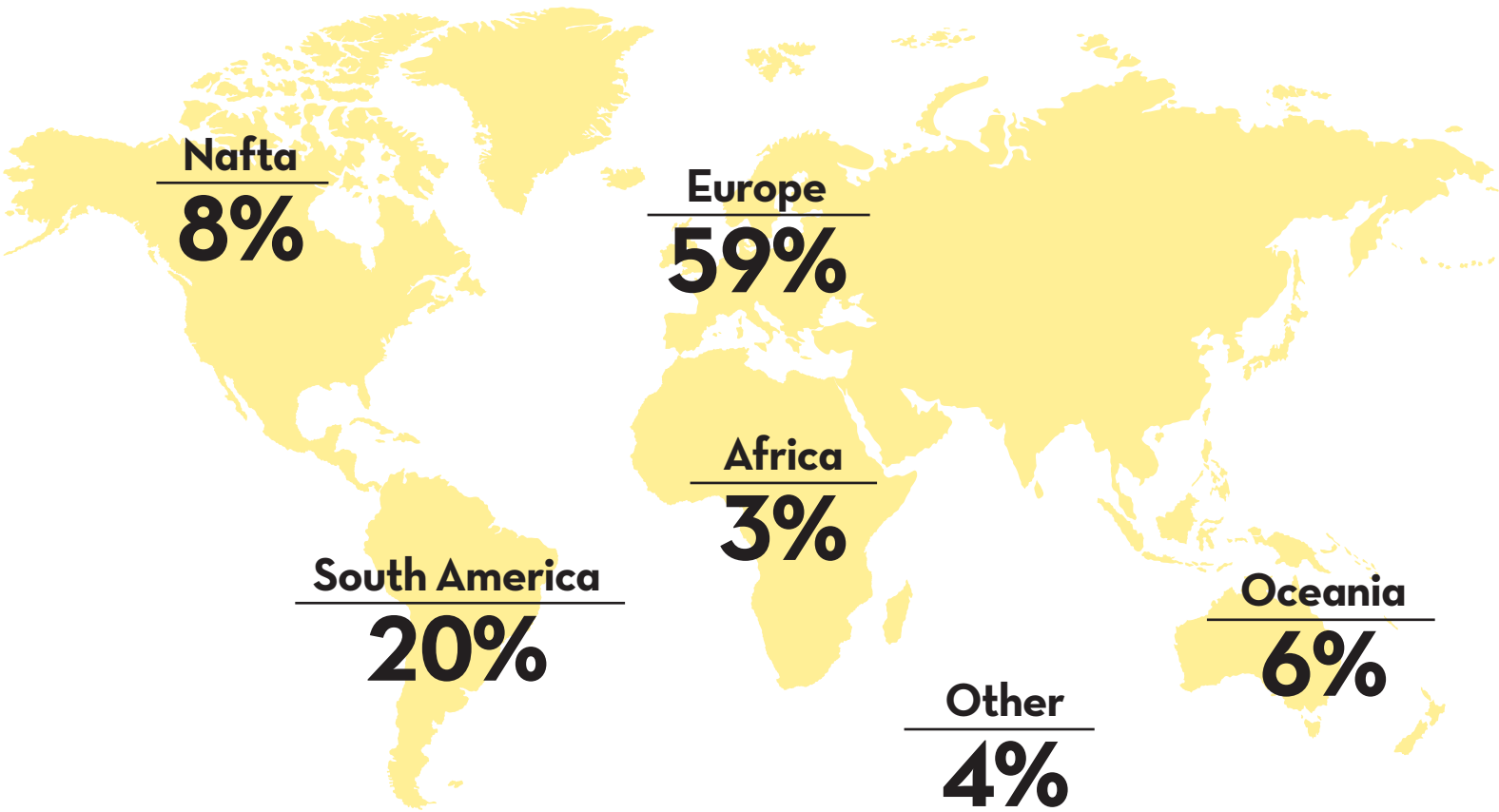
	Value 2022	Var.% 21/22	Share on total export
France	302.9	33.2%	9.5%
Romania	227.6	6.2%	7.2%
Spain	215.9	25.1%	6.8%
United States of America	186.5	2.3%	5.9%
China	171.8	-6.8%	5.4%
Portugal	165.5	20.2%	5.2%
Germany	159.3	1.7%	5.0%
Vietnam	155.4	-25.5%	4.9%
Serbia	148.3	43.4%	4.7%
Tunisia	134.3	38.0%	4.2%
Albania	110.1	15.2%	3.5%
Poland	102.4	-14.9%	3.2%
Hong Kong	85.1	-17.3%	2.7%
United Kingdom	81.2	15.5%	2.6%
South Korea	62.5	11.5%	2.0%
India	56.4	20.3%	1.8%
Turkey	54.2	34.4%	1.7%
Slovakia	49.2	19.5%	1.6%
Mexico	45.2	5.9%	1.4%
Hungary	39.4	16.2%	1.2%
Other countries (102)	623.9	1.4%	19.6%
Total	3,177.2	7.7%	100.0%

value in million euros

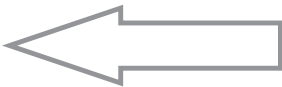


ITALIAN IMPORT
OF RAW HIDES
& SKINS AND
SEMI-FINISHED
LEATHER
BY MAIN
AREA
OF ORIGIN

11



722,309 tons.



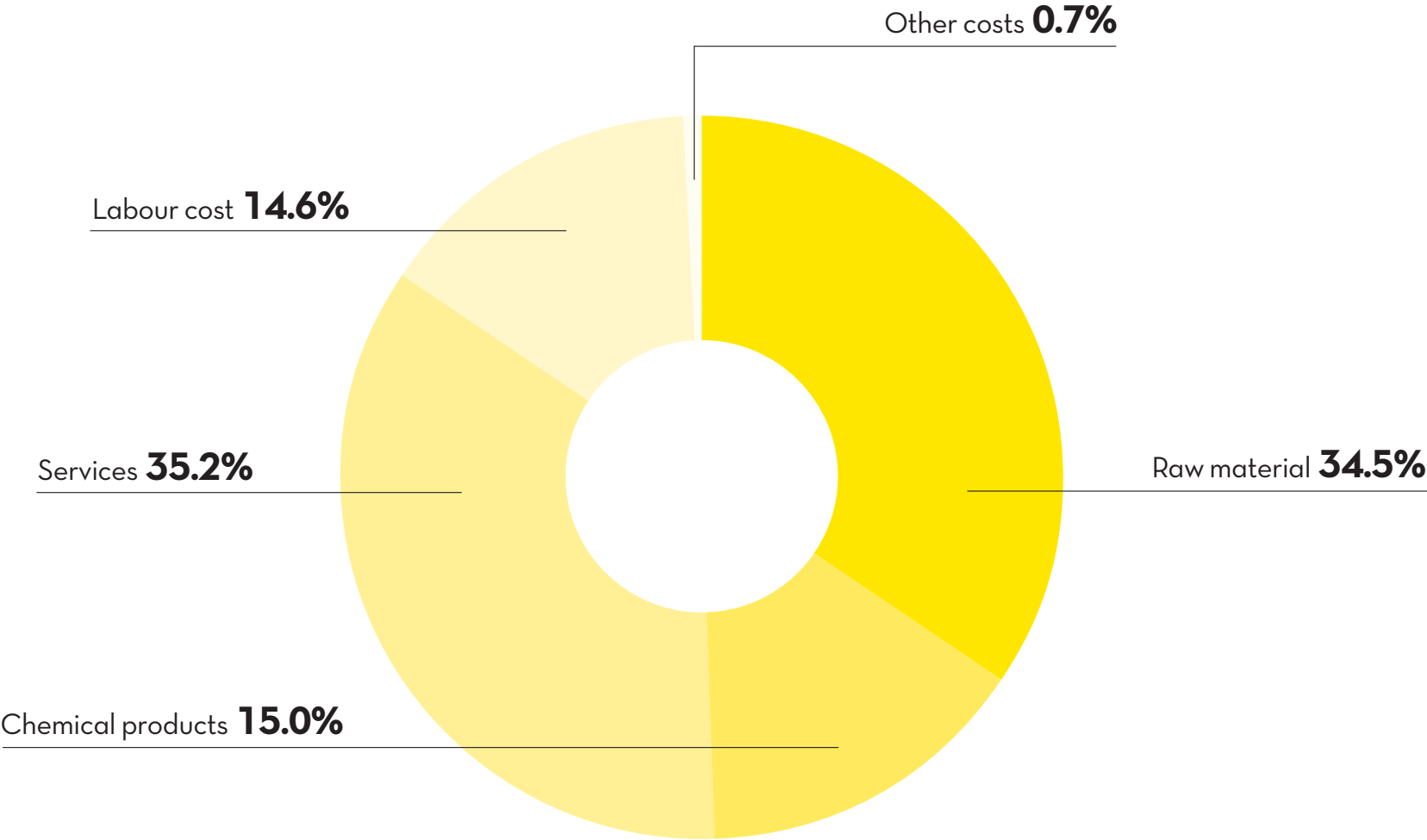
112 Countries

shares on total volume 2022



BUDGET
COSTS
OF THE ITALIAN
TANNING
INDUSTRY

12



shares on total costs 2022



TANNING
RAW MATERIALS
USED*

**Raw hides
equivalent volume*

13

2.1%

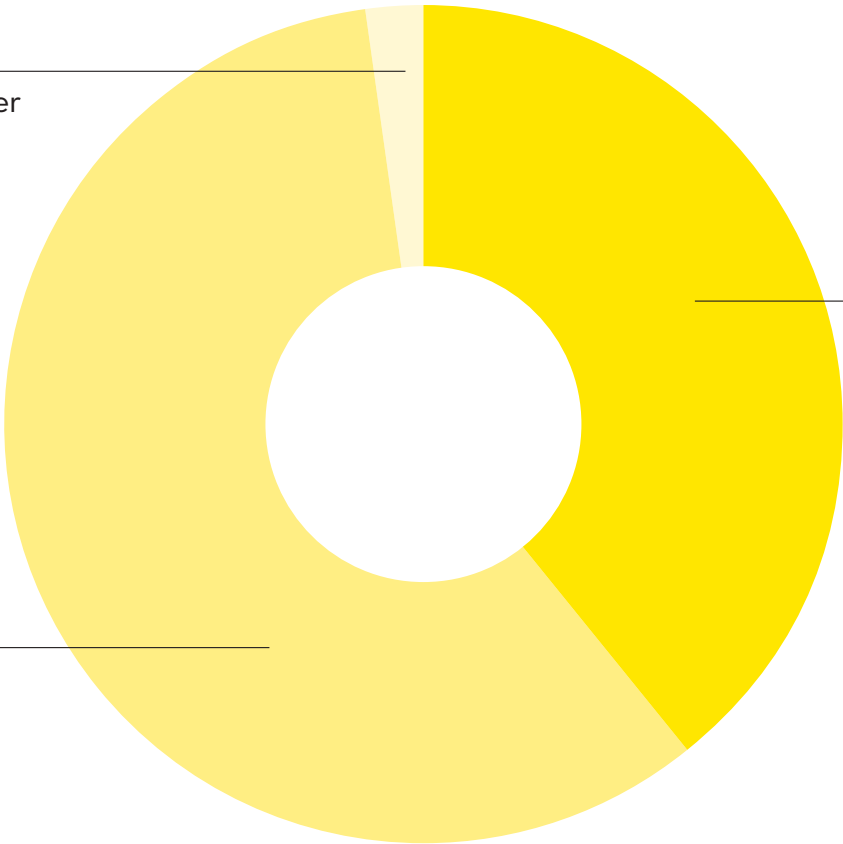
Crust semi processed leather

58.6%

Wet-blue
semi processed leather

39.2%

Raw hides and skins



shares on total volume 2022

